



BUDAPART

# Green Committee

Meeting of Kopaszi Gát Zrt.

22.01.2024.

Budapart City Office Building 1117  
Budapest, Dombóvári út 26

*Kopaszi Gát Zrt.*

*[Signature]*





## Table of Content

• Members of Green Committee	3
• Actual allocation	4 – 5
• Total allocation	6
• Planned allocation for financial year 2024 H1	7 - 8
• KPI measurement	9 - 11



# Members of Green Committee



On 22th of January in 2024 Kopaszi Gát Zrt. held the annual green committee meeting. **Gábor Tóth (as the Chairman of the Green Committee)** called the meeting to order at 11:00 A.M.



**Gábor Tóth** – Representative of finance MAM Kft., Chairman  
**Gábor Nagy** – CEO finance of Kopaszi Gát Zrt.  
**Tamás Fodor** – CEO development of Kopaszi Gát Zrt.



The Committee examined the allocation of the funds approved to date.

General information about the bond issuance:

- The face value of the bond was HUF 34 450 000 000
- Coupon: 5,75%



The image shows the back of a person with dark hair, wearing a blue and white striped shirt. They are standing in front of a wall covered in various papers, diagrams, and sticky notes, suggesting a workspace or a collaborative environment. A large, semi-transparent green rectangle is centered over the person's back, and the text 'ACTUAL ALLOCATION' is written in white, bold, uppercase letters within this rectangle.

# ACTUAL ALLOCATION



In the second half of 2023 HUF 16 786 708 137 was allocated. All actual allocations meet the eligibility criteria of the Kopaszi Gát Zrt's Green Finance Framework. The unspent proceeds of the issuance are deposited in commercial banks.

Eligible projects (HUF)		Allocation date	Refinancing
		01.07.2023 - 31.12.2023	
Budapart Barbus Kft.	hotel building	107 259 600 Ft	
BudaPart Amarus Kft.	office building	7 717 646 334 Ft	x
Kopaszi Gát Zrt. (Amarus project)	office building	8 961 802 203 Ft	
Total		16 786 708 137 Ft	

**Green Committee has approved 7 projects. From the whole amount of proceeds, HUF 33 007 572 649 (95.8% of the total amount) was spent until 31/12/2023.**

Total Allocation spent until 31/12/2023		Amount in HUF
Green bond proceeds – January 2022		34 450 000 000
Number of eligible investments		7
Bpart Aspius Kft. (SINUS Refinancing)	<i>Office building development</i>	8 307 188 556
Bpart Lucius Kft.	<i>Residential building development</i>	1 804 950 000
Budapart Barbus Kft.	<i>Hotel development</i>	284 485 385
Budapart Carassius Kft. (EXIM Refinancing)	<i>Residential building development</i>	1 200 000 000
Budapart Carassius Kft.	<i>Residential building development</i>	1 272 654 172
Budapart Silurus Kft.	<i>Office building development</i>	1 066 726 033
Kopaszi Gát Zrt. (BRK projekt)	<i>Residential building</i>	2 390 119 966
BudaPart Amarus Kft. (EXIM Refinancing)	<i>Office building</i>	7 717 646 334
Kopaszi Gát Zrt. (Amarus projekt)	<i>Office building</i>	8 961 803 203
The balance of unallocated proceeds		33 007 572 649



A high-angle photograph of multiple railway tracks curving through a landscape. The tracks are made of steel rails on wooden sleepers, with gravel ballast. A large, semi-transparent green rectangle is centered over the tracks, containing white text. The green rectangle has a subtle geometric pattern of intersecting lines.

# PLANNED ALLOCATION FOR FINANCIAL YEAR 2024 H1





**All planned allocations meet the eligibility criteria of the Kopaszi Gát Zrt's Green Finance Framework. Green proceeds are planned to use in the following way.**

Eligible projects (HUF)		Allocation date	Refinancing
		30.06.2023 - 31.12.2023	
BRK Project (Kopaszi Gát Zrt.)	residential building	1 442 262 241 Ft	
Total		1 442 262 241 Ft	





A close-up photograph of a dandelion seed head, showing the intricate structure of the seeds and their feathery pappus. A semi-transparent green rectangle is centered over the image, containing the text 'KPI MEASUREMENT' in white, bold, sans-serif capital letters. The background is dark and out of focus.

# KPI MEASUREMENT




The table below lists the KPIs that can be measured for completed and ongoing projects (I.)



Eligible Project Category	Eligible Project	KPI
 <p>Green Building</p>	<b>BOG</b> (office building) in construction	Leed Gold (Construction phase) certification received.
	<b>BOE</b> (office building) in construction	Leed Gold O+M certification received.
	<b>BOIJ</b> (office building) in construction	Leed Gold (Construction phase) certification is expected in Q1 2026.
	<b>BOH</b> (office building) in construction	Leed Gold (Construction phase) certification is expected in Q3 2026.
	<b>BOK</b> (office building) In construction	Leed Gold (Construction phase) certification is expected in Q2 2026.
	<b>BOL</b> (office building) In construction	Leed Gold (Construction phase) certification is expected in Q2 2026.
 <p>Biodiversity</p>	<p><b>BOA</b> (office building) In construction</p> <p><b>Infrastructure development “S” Phase</b></p>	<p>Leed Gold (Construction phase) certification is expected in Q4 2025.</p> <p>Increase of natural landscape: 7.300 sq m</p>



The table below lists the KPIs that can be measured for completed and ongoing projects (II.)

Eligible Project Category	Eligible Project	KPI
 Clean transportation	<b>BRL</b> (residential building) in construction	H1 GHG reduction: cca 0,66 t
	<b>BRG</b> (residential building) in construction	H1 GHG reduction: cca 0,84 t
	<b>BRK</b> (residential building) in construction	H1 GHG reduction: cca 0,88 t
	<b>BOH</b> (office building) in construction	H1 GHG reduction: cca 1,045 t
	<b>BOIJ</b> (office building) in construction	h1 GHG reduction: cca 0,552 t
	<b>BOA</b> (office building) in construction	H1 GHG reduction: cca 0,458 t
	<b>BOK</b> (office building) in construction	H1 GHG reduction: cca 0,002 t
	<b>BOL</b> (office building) in construction	H1 GHG reduction: cca 0,013 t
	<b>BOM</b> (office building) in construction	H1 GHG reduction: cca 0,019 t