



BUDAPART

Green Committee

Meeting of Kopaszi Gát Zrt.

20.07.2023.

Budapart City Office Building 1117
Budapest, Dombóvári út 26

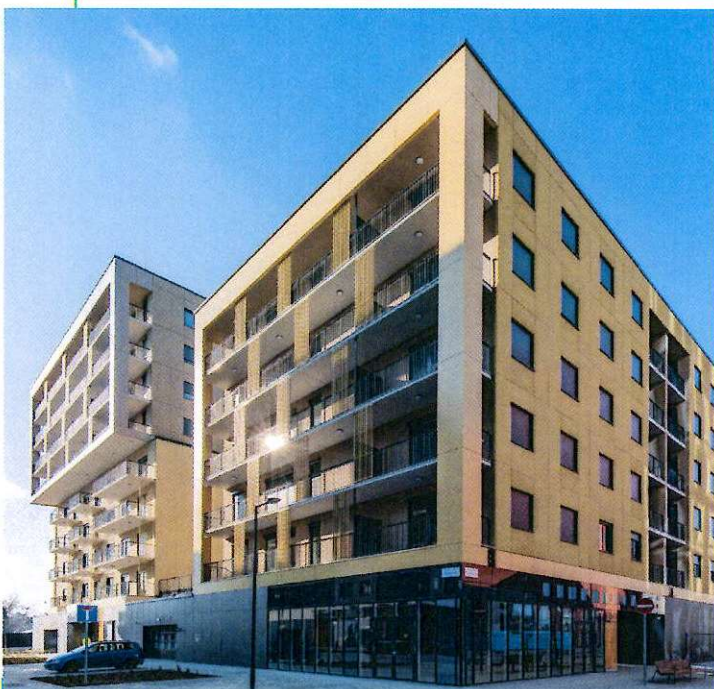
Nagy László



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Members of Green Committee



On 20th of July in 2023 Kopaszi Gát Zrt. held the annual green committee meeting. Gábor Tóth (as the Chairman of the Green Committee) called the meeting to order at 11:00 A.M.



Gábor Tóth – Representative of finance MAM Kft., Chairman
Gábor Nagy – CEO finance of Kopaszi Gát Zrt.
Tamás Fodor – CEO development of Kopaszi Gát Zrt.



The Committee examined the allocation of the funds approved to date.

General information about the bond issuance:

- The face value of the bond was HUF 34 450 000 000
- Coupon: 5,75%



ACTUAL ALLOCATION

From the whole amount of proceeds, HUF 16 753 392 825 (48.6% of the total amount) was spent until 30/06/2023. In the first half of 2023 HUF 2 390 119 966 was allocated. All actual allocations meet the eligibility criteria of the Kopaszi Gát Zrt's Green Finance Framework. The unspent proceeds of the issuance are deposited in commercial banks.

Eligible projects (HUF)		Allocation date	
		01.01.2023 - 30.06.2023	Total DTD Refinancing
BRK Project Company	residential bulding	2 390 119 966	2 390 119 966
Total		2 390 119 966	2 390 119 966



PLANNED ALLOCATION FOR FINANCIAL YEAR 2023 H2





All planned allocations meet the eligibility criteria of the Kopaszi Gát Zrt's Green Finance Framework. Green proceeds are planned to use in the following way.

Eligible projects (HUF)		Allocation date 30.06.2023 - 31.12.2023	Refinancing
BRK Project Company	residential building	378 196 034	
BRK Project Company (EXIM Refinancing)	residential building	1 770 000 000	X
BudaPart Amarus Kft. (EXIM Refinancing)	office building	5 947 646 334	X
Total		8 095 842 368	


The background of the slide is a close-up photograph of several green leaves. The leaves are covered in numerous small, clear water droplets, giving them a fresh and vibrant appearance. The lighting is soft, highlighting the texture of the leaves and the glistening of the water. In the center of the image, there is a solid green rectangular box that serves as a backdrop for the title text.

KPI MEASUREMENT

The table below lists the KPIs that can be measured for completed and ongoing projects (I.)

Eligible Project Category	Eligible Project	KPI
 Green Building	BOG (office building) in construction	Leed Gold (Construction phase) certificaitaion is expected in Q3 2023.
	BOE (office building) in construction	Leed Gold O+M certification received.
	BOIJ (office building) in construction	Leed Gold (Construction phase) certificaitaion is expected in Q3 2026.
	BOH (office building) in construction	Leed Gold (Construction phase) certificaitaion is expected in Q1 2026.
 Clean transportation	BRL (residental building) in contruction	H1 GHG reduction: cca 0,66 t
	BRG (residental building) in construction	H1 GHG reduction: cca 0,84 t
	BRK (residental building) in construction	H1 GHG reduction: cca 0,88 t
	BOH (office building) in construction	H1 GHG reduction: cca 0,42 t
	BOIJ (office building) in construction	h1 GHG reduction: cca 0,10 t
	BOA (office building) in construction	H1 GHG reduction: cca 0,0 t

The table below lists the KPIs that can be measured for completed and ongoing projects (II.)

Eligible Project Category	Eligible Project	KPI
 Biodiversity	Infrastructure development “S” Phase	Increase of natural landscape: 7.300 sq m